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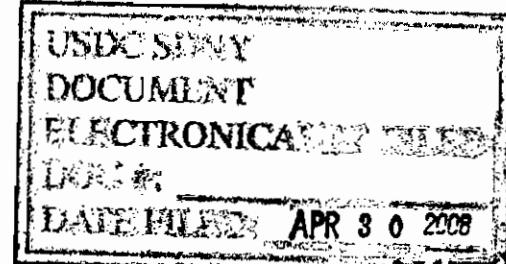
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April 29, 2008

Via Facsimile

Hon. Laura Taylor Swain
 Daniel Patrick Moynihan
 United States Courthouse
 500 Pearl Street, Room 755
 New York, New York 10007



MEMO ENDORSED

**Re: AMS Group LLC v. JPMorgan Chase
 S.D.N.Y., Index No. 07 CIV 6988 (LTS)**

Dear Judge Swain:

We represent defendant JPMorgan Chase Bank, N.A. ("Chase") in the above-referenced matter and write to request that the pre-trial conference, currently scheduled for May 2, 2008, at 10:00 a.m., be adjourned to June 27, 2008, at 10:00 a.m., or another date convenient to the Court. Plaintiffs' counsel consents to the adjournment.

The adjournment of the pre-trial conference is requested because counsel needs additional time to prepare the joint pre-trial statement. In addition, Chase's motion to dismiss plaintiffs' amended complaint is pending with opposition papers due April 30, 2008, and reply papers due May 14, 2008.

Thank you for your time and attention to this matter.

Sincerely,

Cynthia Boyer Okrent (CO-9233)

The conference is adjourned to
 June 27, 2008, at 10:00AM.

SO ORDERED.

LAURA TAYLOR SWAIN
 UNITED STATES DISTRICT JUDGE

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